



04 18 2024 Efficiency Vermont LI/MI programs that have self-attestations

During the April 2, 2024 Clean Heat Standard EAG (Equity Advisory Group) meeting, the group identified interest in sending the TAG information regarding low- and moderate-income programs that currently exist that use self-attestation, and other income verification methods. Please see some information below regarding Efficiency Vermont low- and moderate-income programs that have self-attestations.

Low income / moderate income (<120% AMI) programs for homeowners that have self-attestations are:

1. HPWH and Ducted/Ductless HP bonuses. - [efficiency-vermont-bonus-verification.pdf \(efficiencyvermont.com\)](#)
 2. Residential Flood Program - [efficiency-vermont-res-flood-rebate.pdf \(efficiencyvermont.com\)](#)
 3. HPwES (Home Performance with Energy Star) - ARPA-funded LMI HPwES will have income self-attestation until the contract through 2026.
- There are a few additional programs under development (e.g., Switch and Save and Electrical System Upgrade programming under the \$34M ARPA agreement) that will leverage the existing income self-attestation process.
 - Low-income only retrofit programs, such as Targeted High Use and the Appliance Voucher, have a different process ([Need to save? We can help. | Efficiency Vermont](#)). Customers are directed to contact Efficiency Vermont, and Operations Support will walk the customers through the process which includes a detailed self-attestation of household income using a qualification tool. Other offers are tied to weatherization through the WAPs (e.g., Low-Income Electrical Efficiency Program, or LEEP), who require and provide document-based income verification.
 - LI RNC (single-family and multi-family) leverages affordable housing partners to qualify customers and LMI rental property retrofit programs have yet another process based on rent levels.
 - [The Rental Property Rebate Program](#) requires that the rental property owner (RPO) provide the rent level and bedroom count for the rental unit(s) served. While this information does not determine program eligibility, the RPO's self-attestation of rent levels enables Efficiency Vermont to analyze and assess program impacts low-income rental housing and renters, as well as allocate program incentives to the appropriate low-income or market rate budget streams.